SOCIAL STATISTICS DIVERSE SOCIETY Eighth Edition

Chava Frankfort-Nachmias • Anna Leon-Guerrero

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Social Statistics for a Diverse Society

Eighth Edition

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Social Statistics for a Diverse Society

Eighth Edition

Chava Frankfort-Nachmias University of Wisconsin

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Preface

You may be reading this introduction on your first day of class. We know you have some questions and concerns about what your course will be like. Math, formulas, and calculations? Yes, those will be part of your learning experience. But there is more.

Throughout our text we highlight the relevance of statistics in our daily and professional lives. Data are used to predict public opinion, consumer spending, and even a presidential election. How Americans feel about a variety of political and social topics—race relations, gun control, immigration, the economy, health care reform, or terrorism—are measured by surveys and polls and reported daily by the news media. Your recent Amazon purchase didn't go unnoticed. The study of consumer trends, specifically focusing on young adults, helps determine commercial programming, product advertising and placement, and, ultimately, consumer spending. And as we prepare this text, just months before the 2016 Presidential election, weekly polls have begun predicting the historic election between Hillary Clinton and Donald Trump.

Statistics are not just a part of our lives in the form of news bits or information. And it isn't just numbers either. As social scientists we rely on statistics to help us understand our social world. We use statistical methods and techniques to track demographic trends, to assess social differences, and to better inform social policy. We encourage you to move beyond just being a consumer of statistics and determine how you can use statistics to gain insight into important social issues that affect you and others.

Teaching and Learning Goals

Three teaching and learning goals continue to be the guiding principles of our book, as they were in previous editions.

Our first goal is to introduce you to social statistics and demonstrate its value. Although most of you will not use statistics in your own student research, you will be expected to read and interpret statistical information presented by others in professional and scholarly publications, in the workplace, and in the popular media. This book will help you understand the concepts behind the statistics so that you will be able to assess the circumstances in which certain statistics should and should not be used.

A special characteristic of this book is its integration of statistical techniques with substantive issues of particular relevance in the social sciences. Our second goal is to demonstrate that substance and statistical techniques are truly related in social science research. Your learning will not be limited to statistical calculations and formulas. Rather, you will become proficient in statistical techniques while learning about social differences and inequality through numerous substantive examples and real-world data applications. Because the world we live in is characterized by a growing diversity—where personal and social realities are increasingly shaped by race, class, gender, and other categories of experience—this book teaches you basic statistics while incorporating social science research related to the dynamic interplay of our social worlds.

Our third goal is to enhance your learning by using straightforward prose to explain statistical concepts and by emphasizing intuition, logic, and common sense over rote memorization and derivation of formulas.

Distinctive and Updated Features of Our Book

Our learning goals are accomplished through a variety of specific and distinctive features throughout this book.

A Close Link Between the Practice of Statistics, Important Social Issues, and Real-World Examples.

This book is distinct for its integration of statistical techniques with pressing social issues of particular concern to society and social science. We emphasize how the conduct of social science is the constant interplay between social concerns and methods of inquiry. In addition, the examples throughout the book—mostly taken from news stories, government reports, public opinion polls, scholarly research, and the National Opinion Research Center's General Social Survey—are formulated to emphasize to students like you that we live in a world in which statistical arguments are common. Statistical concepts and procedures are illustrated with real data and research, providing a clear sense of how questions about important social issues can be studied with various statistical techniques.

A Focus on Diversity: The United States and International.

A strong emphasis on race, class, and gender as central substantive concepts is mindful of a trend in the social sciences toward integrating issues of diversity in the curriculum. This focus on the richness of social differences within our society and our global neighbors is manifested in the application of statistical tools to examine how race, class, gender, and other categories of experience shape our social world and explain social behavior.

Chapter Reorganization and Content.

Each revision presents many opportunities to polish and expand the content of our text. In this edition, we have made a number of changes in response to feedback from reviewers and fellow instructors. We merged frequency distributions and graphic presentation into one chapter. We expanded the discussion of probability in <u>Chapters 6</u> and 7. We refined the discussion on the interpretation and application of descriptive statistics (variance and standard deviation) and inferential tests (*t*, *Z*, *F* ratio, and regression and correlation). End-of-chapter exercises have been organized into calculation and interpretation problems.

Reading the Research Literature, Statistics in Practice, A Closer Look, and Data at Work.

In your student career and in the workplace, you may be expected to read and interpret statistical information presented by others in professional and scholarly publications. These statistical analyses are a good deal more complex than most class and textbook presentations. To guide you

in reading and interpreting research reports written by social scientists, most of our chapters include a Reading the Research Literature and a Statistics in Practice feature, presenting excerpts of published research reports or specific SPSS calculations using the statistical concepts under discussion. Being statistically literate involves more than just completing a calculation; it also includes learning how to apply and interpret statistical information and being able to say what it means. We include A Closer Look discussion in each chapter, advising students about the common errors and limitations in quantitative data collection and analysis. A new chapter feature for this eighth edition is Data at Work, profiling men and women who use data in their work settings and professions.

SPSS and GSS 2014.

IBM[®] SPSS[®] Statistics^{*} is used throughout this book, although the use of computers is not required to learn from the text. Real data are used to motivate and make concrete the coverage of statistical topics. As a companion to the eighth edition's SPSS demonstrations and exercises, we provide two GSS 2014 data sets on the study site at <u>http://edge.sagepub.com/frankfort8e</u>. SPSS exercises at the end of each chapter rely on variables from both data modules. There is ample opportunity for instructors to develop their own exercises using these data.

*SPSS is a registered trademark of International Business Machines Corporation.

Tools to Promote Effective Study.

Each chapter concludes with a list of Main Points and Key Terms discussed in that chapter. Boxed definitions of the Key Terms also appear in the body of the chapter, as do Learning Checks keyed to the most important points. Key Terms are also clearly defined and explained in the Glossary, another special feature in our book. Answers to all the Odd-Numbered Exercises and Learning Checks in the text are included at the end of the book, as well as on the study site at http://edge.sagepub.com/frankfort8e. Complete step-by-step solutions are provided in the instructor's manual, available on the study site.

Throughout this text and in ancillary materials, we followed these rounding rules: If the number you are rounding is followed by 5, 6, 7, 8, or 9, round the number up. If the number you are rounding is followed by 0, 1, 2, 3, or 4, do not change the number. For rounding long decimals, look only at the number in the place you are rounding to and the number that follows it.

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A Note About Rounding

SAGE edge for students provides a personalized approach to help students accomplish their coursework goals in an easy-to-use learning environment.

- Mobile-friendly **eFlashcards** strengthen understanding of key terms and concepts.
- Mobile-friendly practice **quizzes** allow for independent assessment by students of their mastery of course material.
- A customized online **action plan** includes tips and feedback on progress through the course and materials, which allows students to individualize their learning experience.
- **Web exercises** and meaningful web links facilitate student use of Internet resources, further exploration of topics, and responses to critical thinking questions.
- EXCLUSIVE! Access to full-text **SAGE journal articles** that have been carefully selected to support and expand on the concepts presented in each chapter.
- Access to **GSS 2014 data sets**.

SAGE edge for instructors supports teaching by making it easy to integrate quality content and create a rich learning environment for students.

- **Test banks** provide a diverse range of pre-written options as well as the opportunity to edit any question and/or insert personalized questions to effectively assess students' progress and understanding.
- **Sample syllabus** provides a suggested model for instructors to use when creating the syllabi for their courses.
- Editable, chapter-specific **PowerPoint**® **slides** offer complete flexibility for creating a multimedia presentation for the course.
- EXCLUSIVE! Access to full-text **SAGE journal articles** have been carefully selected to support and expand on the concepts presented in each chapter to encourage students to think critically.
- **Multimedia content** includes web resources and web exercises that appeal to students with different learning styles.
- Lecture notes summarize key concepts by chapter to ease preparation for lectures and class discussions.
- Lively and stimulating ideas for **class activities** that can be used in class to reinforce active learning.
- Chapter-specific **discussion questions** help launch classroom interaction by prompting students to engage with the material and by reinforcing important content.
- A **course cartridge** provides easy LMS (Learning Management System) integration.

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Anna Leon-Guerrero

is Professor of Sociology at Pacific Lutheran University in Washington. She received her Ph.D. in sociology from the University of California–Los Angeles. A recipient of the university's Faculty Excellence Award and the K.T. Tang Award for Excellence in Research, she teaches courses in statistics, social theory, and social problems. She is also the author of *Social Problems: Community, Policy, and Social Action*.

1 The What and the Why of Statistics

Chapter Learning Objectives

- 1. Describe the five stages of the research process
- 2. Define independent and dependent variables
- 3. Distinguish between the three levels of measurement
- 4. Apply descriptive and inferential statistical procedures

Are you taking statistics because it is required in your major—not because you find it interesting? If so, you may be feeling intimidated because you associate statistics with numbers, formulas, and abstract notations that seem inaccessible and complicated. Perhaps you feel intimidated not only because you're uncomfortable with math but also because you suspect that numbers and math don't leave room for human judgment or have any relevance to your own personal experience. In fact, you may even question the relevance of statistics to understanding people, social behavior, or society.

In this book, we will show you that statistics can be a lot more interesting and easy to understand than you may have been led to believe. In fact, as we draw on your previous knowledge and experience and relate statistics to interesting and important social issues, you'll begin to see that statistics is not just a course you have to take but a useful tool as well.

There are two reasons why learning statistics may be of value to you. First, you are constantly exposed to statistics every day of your life. Marketing surveys, voting polls, and social research findings appear daily in the news media. By learning statistics, you will become a sharper consumer of statistical material. Second, as a major in the social sciences, you may be expected to read and interpret statistical information related to your occupation or work. Even if conducting research is not a part of your work, you may still be expected to understand and learn from other people's research or to be able to write reports based on statistical analyses.

Just what is statistics anyway? You may associate the word with numbers that indicate birthrates, conviction rates, per capita income, marriage and divorce rates, and so on. But the word **statistics** also refers to a set of procedures used by social scientists to organize, summarize, and communicate numerical information. Only information represented by numbers can be the subject of statistical analysis. Such information is called **data**; researchers use statistical procedures to analyze data to answer research questions and test theories. It is the latter usage—answering research questions and testing theories—that this textbook explores.

Statistics A set of procedures used by social scientists to organize, summarize, and communicate numerical information.

Data Information represented by numbers, which can be the subject of statistical analysis.

The Research Process

To give you a better idea of the role of statistics in social research, let's start by looking at the **research process**. We can think of the research process as a set of activities in which social scientists engage so that they can answer questions, examine ideas, or test theories.

Research process A set of activities in which social scientists engage to answer questions, examine ideas, or test theories.

As illustrated in <u>Figure 1.1</u>, the research process consists of five stages:

- 1. Asking the research question
- 2. Formulating the hypotheses
- 3. Collecting data
- 4. Analyzing data
- 5. Evaluating the hypotheses

Each stage affects the theory and is affected by it as well. Statistics is most closely tied to the data analysis stage of the research process. As we will see in later chapters, statistical analysis of the data helps researchers test the validity and accuracy of their hypotheses.

Asking Research Questions

The starting point for most research is asking a research question. Consider the following research questions taken from a number of social science journals:

How will the Affordable Care Act influence the quality of health care? Has support for same-sex marriage increased during the past decade? Does race or ethnicity predict voting behavior? What factors affect the economic mobility of female workers?



These are all questions that can be answered by conducting **empirical research**—research based on information that can be verified by using our direct experience. To answer research questions, we cannot rely on reasoning, speculation, moral judgment, or subjective preference. For example, the questions "Is racial equality good for society?" and "Is an urban lifestyle better than a rural lifestyle?" cannot be answered empirically because the terms good and better are concerned with values, beliefs, or subjective preference and, therefore, cannot be independently verified. One way to study these questions is by defining good and better in terms that can be verified empirically. For example, we can define good in terms of economic growth and better in terms of psychological well-being. These questions could then be answered by conducting empirical research. You may wonder how to come up with a research question. The first step is to pick a question that interests you. If you are not sure, look around! Ideas for research problems are all around you, from media sources to personal experience or your own intuition. Talk to other people, write down your own observations and ideas, or learn what other social scientists have written about.

Take, for instance, the relationship between gender and work. As a college student about to enter the labor force, you may wonder about the similarities and differences between women's and men's work experiences and about job opportunities when you graduate. Here are some facts and observations based on research reports: In 2015, women who were employed full time earned about \$726 (in current dollars) per week on average; men who were employed full time earned \$895 (in current dollars) per week on average.¹ Women's and men's work are also very different. Women continue to be the minority in many of the higher ranking and higher salaried positions in professional and managerial occupations. For example, in 2014, women made up 25.3% of architects, 16.5% of civil engineers, 12.4% of police and sheriff's patrol officers, and 2.4% of electricians. In comparison, among all those employed as preschool and kindergarten teachers, 98% were women. Among all receptionists and information clerks in 2014, 91% were women.² Another noteworthy development in the history of labor in the United States took place in January 2010: Women outnumbered men for the first time in the labor force by holding 50.3% of all nonfarm payroll jobs.³ These observations may prompt us to ask research questions such as the following: How much change has there been in women's work over time? Are women paid, on average, less than men for the same type of work?

Learning Check 1.1

Identify one or two social science questions amenable to empirical research. You can almost bet that you will be required to do a research project sometime in your college career.

The Role of Theory

You may have noticed that each preceding research question was expressed in terms of a relationship. This relationship may be between two or more attributes of individuals or groups, such as gender and income or gender segregation in the workplace and income disparity. The relationship between attributes or characteristics of individuals and groups lies at the heart of social scientific inquiry.

Most of us use the term theory quite casually to explain events and experiences in our daily life. You may have a theory about why your roommate has been so nice to you lately or why you didn't do so well on your last exam. In a somewhat similar manner, social scientists attempt to explain the nature of social reality. Whereas our theories about events in our lives are commonsense explanations based on educated guesses and personal experience, to the social scientist, a theory is a more precise explanation that is frequently tested by conducting research.

A **theory** is a set of assumptions and propositions used by social scientists to explain, predict, and understand the phenomena they study.⁴ The theory attempts to establish a link between what we observe (the data) and our conceptual understanding of why certain phenomena are related to each other in a particular way.

Theory A set of assumptions and propositions used to explain, predict, and understand social phenomena.

For instance, suppose we wanted to understand the reasons for the income disparity between men and women; we may wonder whether the types of jobs men and women have and the organizations in which they work have something to do with their wages. One explanation for gender wage inequality is gender segregation in the workplace—the fact that American men and women are concentrated in different kinds of jobs and occupations. What is the significance of gender segregation in the workplace? In our society, people's occupations and jobs are closely associated with their level of prestige, authority, and income. The jobs in which women and men are segregated are not only different but also unequal. Although the proportion of women in the labor force has markedly increased, women are still concentrated in occupations with low pay, low prestige, and few opportunities for promotion. Thus, gender segregation in the workplace is associated with unequal earnings, authority, and status. In particular, women's segregation into different jobs and occupations from those of men is the most immediate cause of the pay gap. Women receive lower pay than men do even when they have the same level of education, skill, and experience as men in comparable occupations.

Formulating the Hypotheses

So far, we have come up with a number of research questions about the income disparity between men and women in the workplace. We have also discussed a possible explanation—a theory—that helps us make sense of gender inequality in wages. Is that enough? Where do we go from here?

Our next step is to test some of the ideas suggested by the gender segregation theory. But this theory, even if it sounds reasonable and logical to us, is too general and does not contain enough specific information to be tested. Instead, theories suggest specific concrete predictions or **hypotheses** about the way that observable attributes of people or groups are interrelated in real life. Hypotheses are tentative because they can be verified only after they have been tested empirically.⁵ For example, one hypothesis we can derive from the gender segregation theory is that wages in occupations in which the majority of workers are female are lower than the wages in occupations in which the majority of workers are male.

Hypothesis A statement predicting the relationship between two or more observable attributes.

Not all hypotheses are derived directly from theories. We can generate hypotheses in many ways —from theories, directly from observations, or from intuition. Probably, the greatest source of hypotheses is the professional or scholarly literature. A critical review of the scholarly literature will familiarize you with the current state of knowledge and with hypotheses that others have studied.

Table 1.1 Variables and Value Categories	
Variable	Categories
Social class	Lower Working Middle Upper
Gender	Male Female
Education	Less than high school High school Some college College graduate

Let's restate our hypothesis:

Wages in occupations in which the majority of workers are female are lower than the wages in occupations in which the majority of workers are male.

Note that this hypothesis is a statement of a relationship between two characteristics that vary: wages and gender composition of occupations. Such characteristics are called variables. A **variable** is a property of people or objects that takes on two or more values. For example, people can be classified into a number of social class categories, such as upper class, middle class, or working class. Family income is a variable; it can take on values from zero to hundreds of thousands of dollars or more. Similarly, gender composition is a variable. The percentage of females (or males) in an occupation can vary from 0 to 100. Wages is a variable, with values from zero to thousands of dollars or more. See <u>Table 1.1</u> for examples of some variables and their possible values.

Variable A property of people or objects that takes on two or more values.

Social scientists must also select a **unit of analysis**; that is, they must select the object of their research. We often focus on individual characteristics or behavior, but we could also examine groups of people such as families, formal organizations like elementary schools or corporations, or social artifacts such as children's books or advertisements. For example, we may be interested in the relationship between an individual's educational degree and annual income. In this case, the unit of analysis is the individual. On the other hand, in a study of how corporation profits are associated with employee benefits, corporations are the unit of analysis. If we examine how often women are featured in prescription drug advertisements, the advertisements are the unit of analysis. Figure 1.2 illustrates different units of analysis frequently employed by social scientists.

Unit of analysis The object of research, such as individuals, groups, organizations, or social artifacts.



Remember that research question you came up with? Formulate a testable hypothesis based on your research question. Remember that your variables must take on two or more values and you must determine the unit of analysis. What is your unit of analysis?

Figure 1.2 Examples of Units of Analysis